

LEGACY GIFT INTENTION FORM

Leave a Legacy to Thaddeus Stevens College through the Thaddeus Stevens Foundation.

I am committed to making a lasting impact on Thaddeus Stevens College of Technology through a future charitable gift to the Thaddeus Stevens Foundation. Please note that my personal circumstances may evolve, and this intention may be subject to change.

FUTURE GIFT DETAILS

Gift details will remain confidential. Providing the estimated value of your future gift helps us plan for your legacy.

Estimated current value of gift \$ _____

Source of future gift. *Providing the company name for your plan, policy or broker helps ensure that assets are transferred as you intend in the future.*

- | | |
|--|--|
| <input type="checkbox"/> Will | <input type="checkbox"/> Living Trust |
| <input type="checkbox"/> Stock | <input type="checkbox"/> Life insurance Policy |
| <input type="checkbox"/> Retirement Plan/IRA | <input type="checkbox"/> Other |

SAMPLE LANGUAGE FOR WILL OR LIVING TRUST

“I bequeath (percentage/dollar amount) to the Thaddeus Stevens Foundation, 740 East End Avenue, Lancaster, Pennsylvania, 17602, Tax ID # 23-6406980.”

DIRECTION FOR FUTURE GIFT

- For the Greatest Need
- Scholarship _____
- Program _____

LEGACY ACKNOWLEDGEMENT

The Thaddeus Stevens Foundation is proud to honor our legacy partners with special recognition as members of the Thaddeus Stevens Legacy Club, inspiring others to give.

Please note that gift amounts are not published.

I want to inspire others to give. Please include my name on Legacy Club donor list as follows: _____

Please do not publish my name on Legacy Club donor list

I understand that this legacy gift intention does not constitute a legal obligation and will not be legally binding in any way on me, my heirs or my estate.

Name _____ **Name** _____
Mailing Address _____ **City** _____ **State** _____ **Zip** _____
Email _____ **Phone** _____) _____
Signature _____ **Date** _____
Signature _____ **Date** _____

The Thaddeus Stevens Foundation, a charitable organization under Section 501(c)(3) of the Internal Revenue Code is exempt from federal taxation.

As a national best practice, realized gifts are assessed a modest administrative fee to provide essential operational support for the Foundation. Please contact us for more information.

